

In re:

The Litigation Practice Group P.C.

Debtor

Case No. 23-10571-SC

Chapter 11

District/off: 0973-8

User: admin

Page 1 of 5

Date Rcvd: Aug 07, 2023

Form ID: pdf042

Total Noticed: 1

The following symbols are used throughout this certificate:

**Symbol****Definition**

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- # Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 09, 2023:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	#+ The Litigation Practice Group P.C., 17542 17th St, Suite 100, Tustin, CA 92780-1981

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

**BYPASSED RECIPIENTS****The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

**NOTICE CERTIFICATION****I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 09, 2023

Signature: /s/Gustava Winters**CM/ECF NOTICE OF ELECTRONIC FILING****The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2023 at the address(es) listed below:****Name** **Email Address**

Aaron E. DE Leest	on behalf of Interested Party Courtesy NEF adeleest@DanningGill.com danninggill@gmail.com;adeleest@ecf.inforuptcy.com
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Andrew Still	on behalf of Interested Party Courtesy NEF astill@swlaw.com kcollins@swlaw.com
Andrew Still	on behalf of Creditor Alteryx Inc. astill@swlaw.com, kcollins@swlaw.com

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TOTAL: 91

1 Christopher B. Ghio (State Bar No. 259094)  
2 Christopher Celentino (State Bar No. 131688)  
3 Yosina M. Lissebeck (State Bar No. 201654)  
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12 Special Counsel to Richard A. Marshack, Chapter 11 Trustee



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UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION

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In re: THE LITIGATION PRACTICE GROUP P.C., Debtor.	Case No.: 8:23-bk-10571 Chapter 11
	<b>ORDER APPOINTING NANCY RAPOPORT AS ETHICS COMPLIANCE MONITOR</b>
	Date: July 21, 2023 Time: 10:00 a.m. Judge: Hon. Scott C. Clarkson Place: Courtroom 5C 411 W. Fourth Street Santa Ana, CA 92701

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On July 21, 2023, at 10:00 a.m., in Courtroom 5C of the United States Bankruptcy Court, Central District of California, Santa Ana Division ("Bankruptcy Court"), located at 411 West Fourth Street, the Honorable Scott C. Clarkson, United States Bankruptcy Judge, conducted a hearing ("Hearing") regarding above-referenced debtor, The Litigation Practice Group, P.C. ("LPG" or the "Debtor") relating to the within bankruptcy estate ("Estate"); on the Motion of Trustee Richard A. Marshack ("Trustee") For Entry of an Order: (A) Approving Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests Pursuant to 11 U.S.C. § 363(b); and (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Other

1 Agreements [Dkt. No. 191] (the "Motion")<sup>1</sup> filed by Richard A. Marshack on July 7, 2023 in the  
2 above-captioned Chapter 11 bankruptcy case ("Case"), along with the Declaration of Richard A.  
3 Marshack in Support by Richard A. Marshack, Chapter 11 Trustee [Dkt. No. 191-1]; Declaration of  
4 Mr. Carss [Dkt. No. 191-2]; Declaration of Mr. Pruyn [Dkt. No. 191-3]; Declaration of Mr. Rebhun  
5 [Dkt. No. 191-4]; and Declaration of Mr. Schneider [Dkt. No. 191-5], along with all supplemental  
6 documents requested by the Bankruptcy Court to be filed on July 17, 2023, including but not limited  
7 to Trustee's Pocket Brief [Dkt. No. 260]; the Supplemental Declaration of Mr. Rebhun [Dkt. No. 260-  
8 1]; the Supplemental Declaration of Mr. Pruyn [Dkt. No. 260-2]; and Supplemental Declaration of Mr.  
9 Carss [Dkt. No. 260-3]. Christopher Celentino, Christopher Ghio, Yosina Lissebeck and Peter W.  
10 Bowie of Dinsmore & Shohl LLP appeared on behalf of Trustee. Keith C. Owens and Nicholas A.  
11 Koffroth at Fox Rothschild LLP appeared on behalf of the Official Committee of Unsecured Creditors  
12 ("Committee"). The Office of the United States Trustee appeared by and through Kenneth Misken,  
13 Leslie Skorheim and Queenie Ng. The consumer privacy ombudsman, Lucy Thomson, appeared. The  
14 proposed monitor, Nancy Rapoport, appeared. Other interested parties and bidders appeared as  
15 reflected on the record. Any other appearances were as stated on the record. The Bankruptcy Court  
16 having entered its Order Approving Motion of Trustee Richard A. Marshack For Entry of an Order:  
17 (A) Approving Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests  
18 Pursuant to 11 U.S.C. § 363(b); and (B) Approving the Assumption and Assignment of Certain  
19 Executory Contracts and Unexpired Leases and Other Agreements [Dkt. No. 320] entered on July 22,  
20 2023.

21 As set forth in the ORDER (A) APPROVING SALE OF ASSETS FREE AND CLEAR OF  
22 ALL LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS PURSUANT TO 11 U.S.C. §  
23 363(b), (B) APPROVING ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY  
24 CONTRACTS AND UNEXPIRED LEASES AND OTHER AGREEMENTS, AND (C) GRANTING  
25 RELATED RELIEF ("Sale Order") [Dkt. No. 352] the Bankruptcy Court GRANTED Trustee's  
26 Motion.

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28  
1 Terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

1 In connection therewith, the Bankruptcy Court approved the appointment of Nancy Rapoport  
2 as ethics compliance monitor ("Monitor") pursuant to 11 U.S.C. section 105(a), as set forth in Purdue  
3 Pharma L.P., et al., v, Commonwealth of Massachusetts (In re Purdue Pharma, L.P.), Bankr. S.D.N.Y.  
4 Case No. 19-23649 (RDD) Adv. Pro. No. 19-08289, and based on the explicit written consent of the  
5 buyer identified in the Sale Order ("Buyer"), based on the following facts:

6 The Asset Purchase Agreement attached to the Sale Order ("APA") states that the Estate and  
7 the Buyer will each advance \$100,000 at the Closing, as initial funding for employment of the Monitor;  
8 and that subsequent fees over that amount shall be pursued by the Monitor, from funds of the Estate  
9 after consideration and approval by the Bankruptcy Court.

10 NOW, THEREFORE, THE BANKRUPTCY COURT HEREBY ORDERS, ADJUDGES, AND  
11 DECREES AS FOLLOWS:

## Appointment of Nancy Rapoport as Monitor

13       1. Nancy Rapoport is appointed as Monitor pursuant to 11 U.S.C. section 105(a), as set  
14 forth in Purdue Pharma L.P., et al., v, Commonwealth of Massachusetts (In re Purdue Pharma, L.P.),  
15 Bankr. S.D.N.Y. Case No. 19-23649 (RDD) Adv. Pro. No. 19-08289, and based on the explicit written  
16 consent of the Buyer.

17        2.        The role of the Monitor in this case is strictly to monitor the Buyer's compliance with  
18 generally understood ethical standards and consumer protection obligations relating thereto and not to  
19 act as an attorney or to provide any legal advice whatsoever to the Buyer or to any of the Buyer's to-  
20 be-assumed clients. Given the reach of the operations, Monitor's role shall not include specific  
21 compliance with any given state's ethics rules but will be based on generally established legal ethics  
22 principles.

23       3.     Fees and expenses of the Monitor shall be paid by the Estate, up to the first  
24     \$100,000.00, upon proper application to the Bankruptcy Court, and additional fees and expenses of  
25     the Monitor shall be paid by Buyer, up to \$100,000.00. Any amounts in excess of \$200,000.00 will  
26     be the responsibility of the Seller's Estate.

27 4. The role of a Monitor in this case is strictly to monitor the Buyer's compliance with  
28 generally understood ethical standards and certain consumer protection obligations and not to act as

1 an attorney or to provide any legal advice whatsoever to the Buyer or any of the Buyer's to-be-assumed  
2 clients. Given the reach of the operations, Monitor's role shall not include specific compliance with  
3 any given state's ethics rules.

4 5. The Monitor shall perform her duties according to the terms of the APA and this Order  
5 of Appointment, pursuant to which the Monitor shall be vested with all rights and powers reasonably  
6 necessary to carry out such powers, duties, authority, and responsibilities. In the event of any conflict  
7 between the APA and this Order, the terms of this Order shall control.

8 6. The Monitor shall:

9 a. work with all diligence to confirm and oversee compliance with the ethical  
10 issues raised as part of the representations and warranties of the Buyer as set forth in the APA,  
11 including but not limited to sections 12(j) through 12(k), section 12(m) and sections 12(q), as follows  
12 (all capitalized terms not otherwise defined herein shall have the definition set forth in the APA):

- 13 i. Buyer's LSAs and the implementation thereof have been modified  
14 ("Modified LSA's") for compliance with the Telephone Consumer  
15 Protection Act, 47 U.S.C. § 227 ("TCPA"), the Telemarketing Sales Rule,  
16 16 C.F.R. Part 310 (the "TSR"), and the Credit Repair Organizations Act,  
17 15 U.S.C. § 1679 (the "CROA"), as well as all applicable laws and  
18 regulations as well as any Order of the Bankruptcy Court;
- 19 ii. The performance of the Modified LSAs will similarly comply with the  
20 TCPA, TSR, and the CROA, as well as all applicable laws and regulations  
21 as well as any Order of the U.S. Bankruptcy Court;
- 22 iii. Review and recommend the procedures to assume and assign the reformed  
23 LSAs as set forth in the APA, and as may be further ordered by the  
24 Bankruptcy Court;
- 25 iv. Buyer's cooperation with the requests, oversight, and inquiries of the  
26 Monitor;

27 ///

28 ///

- v. Buyer's provision of profit and loss statements, balance sheets, deposit accounts, and other financial information related to the Active Executory Contracts and Inactive Executory Contracts being purchased by Buyer; and
- vi. Buyer's provision of both reports and administrative access into Buyer's ACH processing merchant account and related bank accounts, as well as customer relationship management software, such as Debt Pay Pro (or other similar software) for the purpose of monitoring Buyer's compliance with the APA as it relates to Active and Inactive Executory Contracts it is purchasing.

10                   b.        work with all diligence to confirm and oversee reformation of the terms of  
11 Buyer's Legal Services Agreement;

12                   c.        provide regular reports to the Bankruptcy Court, which reports shall be filed on  
13 the Bankruptcy Court's docket, with electronic notice to the Trustee and Committee, and which reports  
14 may include a discussion of the Buyer's possible violation of generally accepted legal ethics principles,  
15 if any.

16 7. The Monitor shall, among other things, and subject to this Order of Appointment:

17                   a.        subject to any legally recognized privilege, rights of confidentiality or privacy,  
18                   and as necessary or to perform her duties, have full and complete access to the Buyer's  
19                   personnel, books, records, and facilities, and to any other information, as she may request. The  
20                   Buyer, in conjunction with the Trustee and the Committee, shall develop such information as  
21                   the Monitor may request and shall fully, completely, and promptly cooperate with the Monitor.  
22                   The Monitor may raise with the Trustee, Committee and the Bankruptcy Court any issues  
23                   relating to any failure of or delay in such cooperation for an expedited resolution by the  
24                   Bankruptcy Court;

1       Bankruptcy Court will authorize the payment of 80% of fees and 100% expenses each month,  
2       based on a monthly fee statement to be filed with the Bankruptcy Court. A fee application shall  
3       be filed no sooner than every 120 days. It is further provided that the Monitor shall be  
4       authorized to use the services of Special Counsel to the Trustee for the purpose of preparing  
5       and submitting such fee applications and in filing any reports or other pleadings with the  
6       Bankruptcy Court;

7           c.       have the authority to employ, upon Bankruptcy Court approval, at the cost and  
8       expense of the Estate (subject to the fee allocation provisions between the Estate and Buyer,  
9       as set forth at section 3, above), such consultants, accountants, attorneys, and other  
10      representatives and assistants (including law students) as are necessary to carry out her  
11      responsibilities. It is further provided that, subject to the provisions of this Order, Monitor's  
12      employment of law students as assistants shall be considered expenses, such that interim  
13      payment shall be made at 100% as set forth in section 7(b), above. The Monitor shall be  
14      authorized to use the services of the Trustee's Special Counsel and the Trustee's accountants to  
15      conduct forensic analysis of data for the Monitor, at the expense of the Estate. The Monitor  
16      shall serve for a period of one year from date of appointment unless such period is extended  
17      by the Bankruptcy Court, at which time the Monitor shall submit a final report and be  
18      discharged;

19           d.       have no obligation, responsibility, or liability for the operations of the Buyer;  
20      and the Estate shall indemnify, defend, and hold harmless the Monitor from any and all liability  
21      and expenses incurred in accordance with the Monitor's duties to be performed hereunder.  
22      Moreover, it is provided that the Monitor shall not be liable for damages in connection with  
23      the discharge of her duties, but shall remain subject to the oversight and discipline of the  
24      Bankruptcy Court (*see, e.g., East Coast Foods, Inc. v. Development Sepcialists, Inc., et. al.*,  
25      (In re: East Coast Foods, Inc.), Case. No. 2:16-bk-13852-BB (BAP No. CC-23-1034-FILS),  
26      NOT FOR PUBLICATION, entered July 19, 2023);

27           e.       file a first report on the 120th day after the Closing; and thereafter not less than  
28      every 90 days regarding compliance by the Buyer with the terms of the APA and this Order of

1 Appointment; provided that elements of any such report may be filed under seal, the discretion  
2 of the Monitor but with unredacted copies served on a confidential basis to Buyer, Trustee,  
3 UST, and Committee, if dealing with any confidential customer or proprietary information, or  
4 subject to such other confidentiality Restrictions contained in this Order of Appointment. The  
5 Bankruptcy Court may, in response to such reports, provide such further direction to the  
6 Monitor as it deems appropriate, said determination to be made after notice and a hearing in  
7 conjunction with the Bankruptcy Court's calendar and as directed by the Bankruptcy Court;

8 f. maintain, to the best of her abilities and consistent with the Buyer's privacy  
9 policies and applicable privacy law requirements, as confidential the data of Buyer and each  
10 of the Monitor's consultants, accountants, attorneys, and other representatives and assistants  
11 shall also maintain such confidentiality as deemed necessary by the parties; provided, however,  
12 that nothing shall restrict the Monitor from providing any information to the Bankruptcy Court  
13 and the parties consistent with the terms of any Protective Order; and

14 8. Disputes concerning the Buyer's compliance with its obligations under the APA, and  
15 specifically section 12 thereof (Buyer's representations and warranties, except with respect to section  
16 12(o)), and with all other matters subject to the supervision of the Monitor, shall be addressed as  
17 follows:

18 a. If the Monitor should develop a reasonable basis to believe the Buyer is not in  
19 compliance with the terms of the APA or the Buyer's duties as reiterated in section 6 of this  
20 Order of Appointment, the Monitor shall notify the Buyer, via the Buyer's principal, Joshua  
21 Armstrong, and Buyer's bankruptcy counsel (and/or other counsel designated by Mr.  
22 Armstrong), Danning, Gill, Israel & Krasnoff, Attn.: Zev Shechtman (via email at  
23 zs@DanningGill.com), in writing of the specific objection, including identifying the  
24 provisions of the APA, the Appointment Order, or any legal ethics rule or general legal ethics  
25 principle that the practice appears to violate, and give the Buyer thirty (30) days to respond to  
26 the notification and cure the conduct at issue, if necessary, unless the Monitor believes that a  
27 shorter period to respond is necessary under the circumstances. If a shorter period is necessary,  
28 Buyer shall comply with that shortened period, as reasonably determined by Monitor.

12 c. Pursuant to the Sale Order, Buyer agreed to be bound by the jurisdiction of this  
13 Bankruptcy Court, which includes all civil contempt liability arising from violation of this  
14 Order or the APA or federal or state (arising from any state) consumer protection statutes and  
15 regulations, including the debt resolution, privacy, data breach notification, data disposal,  
16 cybersecurity laws, and laws prohibiting unfair, deceptive, or abusive practices ("UDAP"),  
17 "do-not-track", "do-not-call," and "no spam" laws, as well as any and all issues related to the  
18 Monitor and/or the Monitor's discharge of her duties to monitor the Buyer, as addressed and  
19 consented to in Bankruptcy Court and in accordance with the Sale Order, this Order, the APA,  
20 any plan of reorganization, and 28 U.S.C. Section 1334(b).

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24 | Date: August 7, 2023

  
Scott C. Clarkson  
United States Bankruptcy Judge